

600697

2017

1.1

1.2

1.3

1.4

1.5

2.1

A			600697	S

	0431-87666905	
	2686	

	ccoyjt@sinac.com	
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2.2

			(%)
	19,079,599,284.36	18,157,593,351.84	5.08
	2,841,679,844.63	2,728,041,126.63	4.17
	1-6		(%)
	272,717,921.36	-13,929,605.45	2,057.83
	6,691,820,683.80	6,608,108,691.54	1.27
	132,903,693.47	132,210,814.08	0.52
	126,373,821.81	130,528,815.03	-3.18
%	6.08	6.84	0.76
	0.84	0.83	1.20
	0.84	0.83	1.20

2.3

					16,941	
					-	
10						
		(%)				
		24.52	39,013,891	0		
		5.00	7,954,394	0		
		4.99	7,938,430	0		
		3.35	5,328,046	0		
		2.08	3,305,500	3,305,500		
		2.07	3,300,760	0		

3		1.90	3,020,000	0		3,020,000
		1.74	2,762,320	0		1,800,000
		1.70	2,699,608	0		
		1.67	2,659,633	0		
		10				
		10				

2.4

2.5

2.6

					:	:
2011	11	122127	2012 3 20	2019 3 14	4.7	% 7.00

	0.7537	0.7541
	1-6	
EBITDA	4.53	3.95

3.1

669,182.07

1.27%

35,875.49

16.17%

13,290.37

0.52%

2

DIY

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2017 6 12

3.3

2017 8 25